What is Self-Direction Series

Other Than Personal Services

What is Other than Personal Services?

OTPS is a state-funded section of the SD budget for items that are not Medicaid-fundable. For any item or service to be approved for OTPS funding in any category it must pass ALL 4 OTPS criteria. Other resources, including community based and Medicaid funded, must be explored and exhausted prior to utilizing state OTPS funds for the purchase of items

What is the OPWDD OTPS 4 Criteria for eligibility?

1. Related to a valued outcome
2. Increase the person's independence, health and/or safety
3. Not be an OTPS excluded item
4. Not be funded through any other source

What is AIM OTPS Reimbursement Criteria?

1. OPWDD Self-Direction Guidance/OTPS 4 Criteria
2. Supporting Documents (Life Plan & Staff Action Plan-if applicable)
3. Open budget category/budget effective date prior to purchase
4. Itemized invoice, proof of payment, additional reimbursement criteria as requested

What are the benefits of OTPS?

<u>The self-directing person:</u>

- Makes choices about the goods & services they wish to receive
- Selects who is paid to provide them or how they are purchased
- Maintains Budget Authority within a Personal Resource Account
- Works in partnership with the Fiscal Intermediary to access reimbursement of the good or service of their choice

What is next?

<u>Connect with your Team Members!</u>

Circle of Support (Care Manager & Broker)

Team SD Coordinator & AP Specialist

Reimbursable Services & Education & Training Teams

SD Education & Training Contact: sdsupport@aimservicesinc.org